



Application for Residential Living
 Tel Hai Retirement Community
 1200 Tel Hai Circle – PO Box 190
 Honey Brook, PA 19344
 Phone: 610/273-9333 Fax: 610/273-4610



\$250.00
 Application Fee
 (Non-Refundable)

APPLICANT 1

Name	
Address	
City, State, Zip Code	
Primary Phone <input type="checkbox"/> mobile <input type="checkbox"/> home	
Secondary Phone <input type="checkbox"/> mobile <input type="checkbox"/> home	
Email	
Birth Date/Current Age	
Social Security No.	
Marital Status	<input type="checkbox"/> Married <input type="checkbox"/> Widowed <input type="checkbox"/> Single <input type="checkbox"/> Divorced <input type="checkbox"/> Separated

APPLICANT 2

Name	
Primary Phone <input type="checkbox"/> mobile <input type="checkbox"/> home	
Secondary Phone <input type="checkbox"/> mobile <input type="checkbox"/> home	
Email	
Birth Date/Current Age	
Social Security No.	

Do you have long-term care insurance?	Applicant 1: <input type="checkbox"/> Yes <input type="checkbox"/> No	Applicant 2: <input type="checkbox"/> Yes <input type="checkbox"/> No	✓ Copies Required
Company Name			
What is your daily or monthly benefit?			
At what rate does this increase each year?			
How long does your policy pay for?			

FINANCIAL STATEMENT:

Indicate the owner of each asset and liability by using the following codes below:

A1 = Applicant #1 A2 = Applicant #2 J = Joint Attach recent statement for all accounts

Assets by Type:	A1/A2/J	Total	Description	✓ Copies Required
Saving & Money Market Accounts				
Checking Accounts				
Investment Accounts				
(i.e, Stocks/Bonds)				
Certificates of Deposit				
IRA, 401(k) and/or 403(b)				
Annuities				
Trust Accounts <input type="checkbox"/> revocable <input type="checkbox"/> irrevocable				
Life Insurance (Cash Value)				
Primary Home				
Other Property(ies)*				
Other Assets				
Total Assets				

(*Include address of property(ies) and if more than two properties, please list separately and include with application.)

Liabilities by Type:	A1 /A2/J	Total	Description
Mortgage(s) on Real Estate			
Reverse Mortgage(s) on Real Estate			
Credit Card(s)			
Auto Loans			
Home Equity Loans			
Other			
Total Liabilities			

Monthly Income Sources by Type:	Applicant #1	Applicant #2	Joint	✓ Copies Required
Social Security				
Pension				<input type="checkbox"/>
Pension Benefit to Surviving Spouse				<input type="checkbox"/>
Annuity				<input type="checkbox"/>
Dividends				<input type="checkbox"/>
Interest				<input type="checkbox"/>
Other				<input type="checkbox"/>
Total Monthly Income:				<input type="checkbox"/>

Within the past 5 years, have you or your spouse given away, sold or transferred any assets such as: cash, a home, land, personal property, life insurance policies, annuities, bank accounts, certificates of deposit, stocks, IRA, bonds or right to income? Yes No

If yes, please list asset, date of disposition and amount disposed below:

Asset		Asset	
Date of Disposition		Date of Disposition	
Amount Disposed	\$	Amount Disposed	\$

ACCOMMODATION PREFERENCES:

Cottages (select all that apply)

Maple Knoll

- Standard
- Large
- Deluxe

Cedar Ridge/Woods Edge

- Delaware
- Berkshire
- Lancaster
- Chester
- Basement Yes No

Townhomes

- Yorkshire – with loft
- Montgomery – with loft
- Montgomery – without loft

Apartments (select all that apply)

Hillcrest*

- One Bedroom
- Two Bedroom
- Large Two Bedroom
- Deluxe Two Bedroom - Two Bedroom w/Den

StoneCroft*

- One Bedroom (Garnet, Jade, Peridot)
- One Bedroom w/Den (Amethyst, Sapphire, Onyx, Opal, Quartz)
- Two Bedroom (Pearl, Topaz, Emerald)
- Large Two Bedroom w/Den (Ruby or Diamond)
- Deluxe Two Bedroom w/Den (Crystal or Marquise)

*Dogs are permitted in ground level apartments only. Indicate if you have a dog and will require a ground level apartment.

- Yes No

READY-SET-GO PROGRAM: In addition to the Future Resident List, you can enroll in the ‘Ready-Set-Go Program’ which means you are expressing your desire and intention to move to Tel Hai when offered an accommodation. Ready-Set-Go includes members-only programs and invitations to view available residential living accommodations first, before the Future Resident List or general public. The ‘Ready-Set-Go Program’ requires an additional \$1,000 deposit which will be applied toward your future accommodation entrance fee. The deposit is fully refundable should you withdraw from the program.

- Please select one:** Enroll me/us in the ‘Ready-Set-Go Program’
 Do Not Enroll me/us in the ‘Ready-Set-Go Program’

Please Note: Prior to acceptance for a specific accommodation, a financial update may be required.

By submitting this application to Tel Hai Retirement Community, you are granting permission to initiate a Megan’s Law review, or other national database of registered sex offenders, and a credit background check. I/We affirm that the foregoing is a true statement of facts known to me/us and it is submitted as part of an application for residency at Tel Hai Retirement Community.

Date:	Applicant #1 Signature:
Date:	Applicant #2 Signature:

Please see list of required attachments to be submitted with application on page 4.

Attachments required at the time of submission of this application:

- Signed & dated Application**
- Photocopy of most recent Federal Income Tax return
- Photocopy of most recent statement for all of your accounts
- Photocopy of long term care insurance policy(ies)
- Photocopy of front and back of health insurance cards (including prescription cards), Medicare cards and drivers license
- Check payable to “Tel Hai Retirement Community” in the amount of \$250.00 **OR** in the amount of \$1,250.00 if enrolling in the ‘Ready-Set-Go Program’

Office Use Only

Date Received:

By:

Check No:

Amount:

Time Received:

Reviewer’s Comments:

Rev: 1/2024
WEB 2/24/24