



Application for Residential Living
Tel Hai Retirement Community
1200 Tel Hai Circle – PO Box 190
Honey Brook, PA 19344
Phone: 610/273-9333 Fax: 610/273-4610



Application and Admissions Procedure Agreement for Residential Living

1. Persons wishing to assure themselves of a position on the Residential Living Future Resident List* at Tel Hai may do so by completing and delivering the Application and the Application and Admissions Procedure Agreement, to Tel Hai Retirement Community, accompanied by a payment of \$250 (non-refundable) per residential unit.
2. In return for the payment of the Application Fee, Tel Hai Retirement Community will add the Applicant's name/names to the Future Resident List* subject to this Statement of Application and Admission Agreement, application approval and review of Megan's Law or other national database of registered sex offenders.
3. This Application Agreement does not commit Tel Hai Retirement Community to admit the Applicant, rather only to enter Applicant's name to the Future Resident List*. The decision whether to admit an Applicant is made by Tel Hai Retirement Community, in the exercise of its sole discretion. If the decision of Tel Hai Retirement Community is not to admit an Applicant, the Applicant agrees to accept such decision as binding and final in all respects.
4. An Applicant is processed according to the date the application, application fee, and application agreement is received. This date establishes their placement on the Future Resident List. Persons are provided the opportunity to enroll in the 'Ready-Set-Go Program' quarterly.
5. When a residential apartment, cottage or townhome becomes available, depending on the placement of the Applicant's name, notification will be given based on eligibility and interest indicated on the application. Updated financial information and supporting documents may be requested and approved before acceptance of the available cottage or apartment. If updates are approved Tel Hai will proceed with the second clearance from the Megan's Law review, or other national database of registered sex offenders, and a credit background check.

Tel Hai will provide for your review; Financial Disclosure Statement, Handbook, and sample Residence and Care Agreement. A mutually agreed upon time will be made for the signing of the Residence and Care Agreement and paying the Initial Payment of ten percent (10%) of the published Entrance Fee. This date begins the 90 day period before occupancy.

Within 60 days from the Initial Payment an additional twenty percent (20%) payment shall be made to the Tel Hai Retirement Community. A walk through of your accommodation will be made available and any optional upgrades selected must be paid in full at this time.

Failure to make the Interim Payment by the date specified, for reasons other than death, illness, injury, or incapacity, will result in forfeiture of one percent (1%) of the Entrance Fee plus the cost of the upgrades or extras incurred by Community at specific written request of Resident and termination of this Agreement.

Final payment is made at the date of occupancy; however, if the residential unit is not occupied within 90 days of the Initial Payment, payment in full is required at that time. Failure to pay the Entrance Fee in full upon the Designated Occupancy Date or upon

Occupancy, whichever is earlier, for reasons other than death, illness, injury or incapacity, will result in termination of this Agreement and forfeiture of two percent (2%) of the Entrance Fee plus the upgrades or extras incurred by Community at specific written request of Resident.

Payment of utilities and/or monthly fees begins on the date of occupancy or at the end of the ninety-day period (designated occupancy date) described above.

6. The Residence & Care Agreement is signed providing priority access to Health Care, Personal Care as well as Residential Living accommodations, all on a *Fee-For-Service* basis.
7. Tel Hai Retirement Community may at any time change its' Schedule of Fees for Residential Living; the Marketing Office will keep you current with these changes annually.
8. Tel Hai Retirement Community at any time may change its Statement of Application and Procedures for Admission.
9. Tel Hai Retirement Community will not pay interest on any fees received such as, but not limited to, the Application Fee or the Reservation Fee.
10. Any notice to an Applicant shall be sufficiently given if mailed to the address below or as Applicant may later advise Tel Hai Retirement Community. It is the Applicant's responsibility to inform Tel Hai of any change in their address or telephone number.
11. This agreement shall supersede any Statement or Agreement previously signed by the Applicant.
12. By submitting this application to Tel Hai Retirement Community, you are granting permission to initiate a Megan's Law review, or other national database of registered sex offenders, and a credit background check.

Date:	Applicant's Signature:
Date:	Spouse's Signature:
Address	
City, State, Zip Code	

Tel Hai Retirement Community

Date

by

* As a member of the Future Resident List, you will have the opportunity at the beginning of each calendar quarter to enroll in the 'Ready-Set-Go Program.' By enrolling, you are expressing your desire to move to Tel Hai when offered an accommodation.

MISSION STATEMENT

Motivated by Christ's love for all, our covenant is to provide a vibrant caring community that enhances the lives of those served.

Rev: 07/2020



Application for Residential Living
Tel Hai Retirement Community
 1200 Tel Hai Circle – PO Box 190
 Honey Brook, PA 19344
 Phone: 610/273-9333 Fax: 610/273-4610



\$250.00
Application Fee

PERSONAL INFORMATION:

Prefix	<input type="checkbox"/> Mr. & Mrs. <input type="checkbox"/> Mr. <input type="checkbox"/> Mrs. <input type="checkbox"/> Ms. <input type="checkbox"/> Miss <input type="checkbox"/> Dr./Rev.
Name	
Address	
City, State, Zip Code	
Primary Phone <input type="checkbox"/> mobile <input type="checkbox"/> home	
Secondary Phone <input type="checkbox"/> mobile <input type="checkbox"/> home	
Email	

Birth Date		Current Age		SS#	
------------	--	-------------	--	-----	--

Marital Status	<input type="checkbox"/> Married <input type="checkbox"/> Widowed <input type="checkbox"/> Single <input type="checkbox"/> Divorced
Spouse's Name	
Spouse's Email	

Spouse's Birth Date		Current Age		SS#	
---------------------	--	-------------	--	-----	--

Spouse Deceased?	<input type="checkbox"/> Yes	Date of Death	
------------------	------------------------------	---------------	--

Tel Hai is a non-smoking community. Smoking is prohibited in households, common areas, and the grounds. This includes the use of electronic cigarettes.

Do you smoke? Applicant: Yes No Spouse: Yes No

Do you have long-term care insurance? Applicant: Yes No Spouse: Yes No

	Applicant	Spouse
Company Name		
What is your daily or monthly benefit?		
At what rate does this increase each year?		
How long does your policy pay for?		
Is this a partnership plan?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
	<input type="checkbox"/> ✓ Copies Required	<input type="checkbox"/> ✓ Copies Required

FINANCIAL STATEMENT:

Indicate the owner of each asset and liability by using the following codes below:

A=Applicant S=Spouse J=Joint Attach recent statement for all accounts

Assets by Type:	A/S/J	Total	Description	✓ Copies Required
Savings Accounts				<input type="checkbox"/>
Checking Accounts				<input type="checkbox"/>
Investment Accounts				<input type="checkbox"/>
(i.e, Stocks/Bonds)				<input type="checkbox"/>
Certificates of Deposit				<input type="checkbox"/>
IRA, 401(k) and/or 403(b)				<input type="checkbox"/>
Annuities				<input type="checkbox"/>
Trust Accounts <input type="checkbox"/> revocable <input type="checkbox"/> irrevocable				<input type="checkbox"/>
Other				
Real Estate: (include all owned properties)		Market Value		
Primary Home				<input type="checkbox"/>
Other Property(ies)*				<input type="checkbox"/>
Total Assets				<input type="checkbox"/>

(*Include address of property(ies) and if more than two properties, please list separately and include with application.)

Liabilities by Type	A /S/J	Total	Description
Notes Payable			
Mortgages on Real Estate			
Reverse Mortgages on Real Estate			
Credit Card			
Auto Loans			
Home Equity Loans			
Other			
Total Liabilities			

INCOME SOURCES (Monthly):

Type:	Applicant	Spouse	Joint	✓ Copies Required
Social Security				<input type="checkbox"/>
Pension				<input type="checkbox"/>
Pension Benefit to Surviving Spouse				<input type="checkbox"/>
Annuity				<input type="checkbox"/>
Dividends				<input type="checkbox"/>
Interest				<input type="checkbox"/>
Other				<input type="checkbox"/>
Total Monthly Income:				<input type="checkbox"/>

Within the past 5 years, have you or your spouse given away, sold or transferred any assets such as: a home, land, personal property, life insurance policies, annuities, bank accounts, certificates of deposit, stocks, IRA, bonds or right to income? Yes No

If yes, please list asset, date of disposition and amount disposed below:

Asset		Asset	
Date of Disposition		Date of Disposition	
Amount Disposed	\$	Amount Disposed	\$

I/We affirm that the foregoing is a true statement of facts known to me/us and it is submitted as part of an application for residency at Tel Hai Retirement Community.

Date:	Applicant's Signature:
Date:	Spouse's Signature:

ACCOMMODATION PREFERENCES:

Cottages (select all that apply)

- Maple Knoll
 - Standard
 - Large
 - Deluxe
 - Basement
- No Preferred Must Have(!)

Cedar Ridge/Woods Edge

- Delaware
- Berkshire
- Lancaster
- Chester
- Basement
- No Preferred Must Have(!)

Townhomes

- Yorkshire – with loft
- Montgomery – with loft
- Montgomery – without loft

Apartments (select all that apply)

- Hillcrest*
 - One Bedroom
 - Two Bedroom
 - Large Two Bedroom
 - Deluxe Two Bedroom - Two Bedroom w/Den

StoneCroft*

- One Bedroom (Garnet or Jade)
- One Bedroom w/Den (Amethyst, Sapphire, Onyx, Opal)
- Two Bedroom (Pearl, Topaz, Emerald)
- Large Two Bedroom w/Den (Ruby or Diamond)
- Deluxe Two Bedroom w/Den (Crystal or Marquise)

*Dogs are permitted in ground level apartments only. Indicate if you have a dog and will require a ground level apartment.

- Yes No

Ready-Set-Go Program- In addition to the Future Resident List, you can enroll in the 'Ready-Set-Go Program' which means you are expressing your desire and intention to move to Tel Hai when offered an accommodation. Ready-Set-Go includes members-only programs and invitations to view available residential living accommodations first, before the Future Resident List or general public. Enrollment begins each calendar quarter. There is no additional cost to enroll.

- Please select one:** Enroll me/us in the 'Ready-Set-Go Program'
 Do Not Enroll me/us in the 'Ready-Set-Go Program'

Please Note: Prior to acceptance for a specific accommodation, an 'Application Update Form' may be required regarding financial assets and long-term-care insurance policies held.

Please see list of required attachments to be submitted with application on page 6.

Attachments required at the time of submission of this application:

- Signed & dated Application and Administration Procedure Agreement**
- Photocopy of most recent Federal Income Tax return
- Photocopy of most recent statement for all of your accounts
- Photocopy of long term care insurance policy(ies)
- Photocopy of front and back of health insurance cards, Medicare cards and drivers license
- Check payable to "Tel Hai Retirement Community" in the amount of \$250.00

Office Use Only

Date Received:

By:

Check No:

Amount:

Reviewer's Comments:

Rev: 7/2020- WEB 10/20