



Confidential Application For Residency

Tel Hai Retirement Community
P.O. Box 190, Honey Brook, PA 19344
Tel Hai Services (610) 273-9333



\$250.00 Application Fee

Application for: [ ] Meadows Healthcare Center Fax: (610) 273-4041
[ ] Lakeview Personal Care Date: \_\_\_\_\_

Name: \_\_\_\_\_ Telephone: \_\_\_\_\_

Address: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ Social Security #: \_\_\_\_\_

Marital Status: Married [ ] Single [ ] Widowed [ ] Divorced [ ] # of Children: \_\_\_\_\_ Maiden Name: \_\_\_\_\_

Name of Spouse (living or deceased): \_\_\_\_\_ If deceased, date of death: \_\_\_\_\_

Address (if living): \_\_\_\_\_

Billing Party: \_\_\_\_\_ Telephone: \_\_\_\_\_

(Responsible for Finances)

Address: \_\_\_\_\_

Power of Attorney: \_\_\_\_\_ Telephone: \_\_\_\_\_

(Responsible for Health Care and/or Finances - attach copy) Type: Durable [ ] Medical [ ] Financial [ ]

Address: \_\_\_\_\_

Names, Addresses & Telephone Numbers of Authorized Emergency Contacts:

Please list designated emergency persons in order of contact preference with Medical/Durable Power of Attorney first.

1. Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_ Go click

Telephone: Home: \_\_\_\_\_ Work: \_\_\_\_\_ Cell: \_\_\_\_\_

2. Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: Home: \_\_\_\_\_ Work: \_\_\_\_\_ Cell: \_\_\_\_\_

3. Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: Home: \_\_\_\_\_ Work: \_\_\_\_\_ Cell: \_\_\_\_\_

Insurance: (Please bring Medicare card and insurance cards to be photocopied.)

Medicare #: \_\_\_\_\_ Part A [ ] Part B [ ]

Health Insurance Co.: \_\_\_\_\_ ID #: \_\_\_\_\_ Group #: \_\_\_\_\_

Do you have Long Term Care Insurance? Yes [ ] No [ ] What is your daily or monthly benefit? \_\_\_\_\_

At what rate does this increase each year? \_\_\_\_\_ How long does your policy pay for? \_\_\_\_\_

Is this a partnership plan? Yes [ ] No [ ] Do you have a Pace/PaceNet Card? Yes [ ] No [ ]

Card #: \_\_\_\_\_ Medical Assistance Number (if applicable): \_\_\_\_\_

Do you have Advanced Directives? (Living Will) Yes [ ] No [ ] (Please attach copy.)

Hospital Preference: \_\_\_\_\_ Ambulance Preference: \_\_\_\_\_

Religion: \_\_\_\_\_ Church Name: \_\_\_\_\_ Telephone: \_\_\_\_\_

Funeral Director: \_\_\_\_\_ Telephone: \_\_\_\_\_

Address: \_\_\_\_\_

**General Information:**

How do you prefer to be addressed? \_\_\_\_\_ Past profession, trade or occupation: \_\_\_\_\_

Hobbies and interests: \_\_\_\_\_

Do you enjoy activities? Yes  No  If so, which do you prefer? Group  Individual  Both

Military Service: Yes  No  Branch of Service: \_\_\_\_\_ Education level completed: \_\_\_\_\_

Do you smoke? Yes  No  (*Please note this is a non-smoking community.*) Do you use alcohol? Yes  No

Have you ever resided in a: Long Term Care Residence  or Assisted Living Residence  ?

Name: \_\_\_\_\_

**Medical Information:**

Tel Hai Physician Selection (optional for Assisted Living): \_\_\_\_\_

If you have allergies (food or medications), what are they: \_\_\_\_\_

Please list any dietary restrictions or specifications: \_\_\_\_\_

Vaccines:	Dates:	Check One:	No Change	Improved	Deteriorated
Influenza		Mental Capabilities			
Tetanus		Ability to Care for Self			
Pneumonia		Urinary Continence			
		Behavior			
		Any Weight Change			

**Customary Routine:** In the year prior to the date of entry into this health care center, or the year last in the community, if now being admitted from another nursing home.

*Check all that apply. If all the information is UNKNOWN, check last box only.*

**Cycle of Daily Living**

- Stays up late at night (e.g. after 9 p.m.)
- Naps regularly during day (at least 1 hour)
- Goes out 1+ days a week
- Stays busy with hobbies, reading, or fixed daily routine
- Spends most of time alone or watching TV
- Moves independently indoors (with appliances, if used)
- Use of tobacco products at least daily
- None of the above*

**Eating Patterns**

- Distinct food preferences
- Eats between meals all or most days
- Use of alcoholic beverage(s) at least weekly
- None of the above*

**ADL Patterns**

- In bedclothes much of day
- Wakens to toilet all or most nights
- Has irregular bowel movement pattern
- Showers for bathing
- Bathing in PM
- None of the above*

**Involvement Patterns**

- Daily contact with relatives/close friends
- Usually attends church, temple, synagogue (etc.)
- Finds strength in faith
- Daily animal companion/presence
- Involved in group activities
- None of the above*

**UNKNOWN** – Resident/family unable to provide information.

Please include copy of Power of Attorney, Medicare Card (both sides), insurance card (both sides), Living Will or Advanced Directives, and Social Security card.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Applicant or Responsible Party

\_\_\_\_\_  
Signature and Relationship of person completing the application.

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Phone Number

# Tel Hai Retirement Community

Resident's Name: \_\_\_\_\_

Does applicant have any of the following illnesses or health conditions? Please check or circle all that apply.	Yes	No
<b>Eyes</b> – Glaucoma/Cataracts/Macular Degeneration Sight: Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor <input type="checkbox"/> Blind <input type="checkbox"/> Glasses <input type="checkbox"/> Contacts <input type="checkbox"/> Date of last examination: _____		
<b>Ears</b> – Wax build up Hearing: Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor <input type="checkbox"/> Deaf <input type="checkbox"/> Right Aid <input type="checkbox"/> Left Aid <input type="checkbox"/>		
<b>Nose</b> – Deviated Septum, Polyps, Nose Bleeds		
<b>Throat</b> – Dysphagia (difficulty swallowing Yes <input type="checkbox"/> No <input type="checkbox"/> Difficulty expressing self <input type="checkbox"/> Speech: Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor <input type="checkbox"/> Difficulty understanding <input type="checkbox"/>		
<b>Mouth</b> – Dentures: Upper <input type="checkbox"/> Lower <input type="checkbox"/> Partial <input type="checkbox"/> Full <input type="checkbox"/> Date of last examination: _____		
<b>Breasts</b> – Cysts, Lumps/Nodules/Mastectomy		
<b>Lungs/Breathing Problems</b> – Tuberculosis, Bronchitis, Asthma, Pneumonia, Emphysema, Allergies, Chronic Obstructive Pulmonary Disease, Orthopnea, Shortness of Breath		
<b>Heart</b> – Angina, Irregular Heart Rate, Congestive Heart Failure, High Blood Pressure, Heart Attack, Stent		
<b>Circulation</b> – Leg Ulcers, Edema, High Blood Pressure, Varicosities, Peripheral Vascular Disease, Cerebral Insufficiency, Thrombosis, Embolism		
<b>Extremities</b> – Paralysis, Missing Limbs, Weakness		
<b>Gastro-Intestinal</b> – Ulcer, Bleeding, Colitis, Intestinal Problems, Diverticulosis, Jaundice, Gall Bladder Disease, Bowel Incontinence		
<b>Hernia</b>		
<b>Genitalia – Male</b> – Prostate Problems		
<b>Gynecological</b> – Post-Hysterectomy, Disease of Uterus/Cervix, Prolapse of Uterus, Ulcers of Cervix		
<b>Musculoskeletal</b> – Effect of Fractures, Congenital or Acquired Impairments, Osteoporosis, Osteoarthritis, Rheumatoid Arthritis, Contractures Condition of Feet: Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor <input type="checkbox"/>		
<b>Skin</b> – Dry, Fragile, Rashes, Psoriasis, Open Areas, Excoriated Areas, Pressure Sores (Bed Sores), Burns, Bruises		
<b>Nervous System</b> – Effects of a Stroke, Parkinsonism, Cerebral Palsy, Muscular Dystrophy, Muscular Sclerosis, Polio History, Seizures, Epilepsy, Shingles		
<b>Blood Disease</b> – Anemia, Leukemia		
<b>Endocrine (Glandular) Disorders</b> – Diabetes, Thyroid, Spleen, Pancreas, Liver, Metabolic Disorders, Hepatitis		
<b>Kidney/Urinary Tract Problems</b> – Urinary Retention, Infection, Kidney Failure, Incontinence		
<b>Dementia</b> – Alzheimer's Disease, Multi-Infarct, Other		
<b>Cancer, Tumor</b> Location: _____		
<b>Other Disabilities/Health Problems:</b> (Specify): _____		
List of current medications being taken, dosage and frequency of administration:		
_____		
_____		
_____		
_____		
_____		
<b>Ambulation</b>	<b>Yes</b>	<b>No</b>
Walker _____		
Wheelchair _____		
Cane _____		
Prosthetic Device ( <i>artificial limbs</i> ) _____		

**Confidential**  
**Applicant's Financial Statement**  
 Tel Hai Retirement Community, P.O. Box 190, Honey Brook, PA 19344

**Name:** \_\_\_\_\_

**Social Security #** \_\_\_\_\_

**List Regular Monthly Income:**

Social Security Amount \$ \_\_\_\_\_ per month  
 Pension \$ \_\_\_\_\_ per month  
 Dividends \$ \_\_\_\_\_ per month  
 Rental Income \$ \_\_\_\_\_ per month  
 Mortgage Income \$ \_\_\_\_\_ per month  
 Trust Income \$ \_\_\_\_\_ per month  
 Other Income \$ \_\_\_\_\_ per month  
**Total Income** \$ \_\_\_\_\_ per month

**Medicare #** \_\_\_\_\_

**Medical Insurance Co. Name:** \_\_\_\_\_

**Insurance #** \_\_\_\_\_

**Group #** \_\_\_\_\_

**Capital Assets & Name of Financial Institution Holding Funds:**

Cash (savings, checking, & certificates of deposit) \$ \_\_\_\_\_  
 Stocks & Bonds \$ \_\_\_\_\_  
 Home \$ \_\_\_\_\_  
 Other Real Estate \$ \_\_\_\_\_  
 Automobile \$ \_\_\_\_\_  
 Life Insurance \$ \_\_\_\_\_  
 Other Assets \$ \_\_\_\_\_  
**Total Assets** \$ \_\_\_\_\_

**List of Monthly Liabilities:**

Mortgage Payment \$ \_\_\_\_\_  
 Notes Payable \$ \_\_\_\_\_  
 Notes Endorsed \$ \_\_\_\_\_  
 Personal Debts \$ \_\_\_\_\_  
 Credit Cards \$ \_\_\_\_\_  
**Total Liabilities** \$ \_\_\_\_\_

**Estimated Monthly Medical Expenses:**

Medications \$ \_\_\_\_\_  
 Medical Supplies \$ \_\_\_\_\_  
 Medicare \$ \_\_\_\_\_  
 Co-Insurance \$ \_\_\_\_\_  
 Other \$ \_\_\_\_\_  
**Total Expenses** \$ \_\_\_\_\_

Have you sold/disposed of any property in the past 5 years? Yes  No

If yes, Type of Property & Address: \_\_\_\_\_

Market value when sold/disposed: \$ \_\_\_\_\_

Amount sold/disposed for: \$ \_\_\_\_\_ Date of Transaction: \_\_\_\_\_

Have you disposed of any other assets in the past 5 years? Yes  No

(Example: Given away money to relatives, set up irrevocable trust accounts, etc.)

If yes, describe asset: \_\_\_\_\_

Date of Disposition: \_\_\_\_\_

Amount Disposed: \$ \_\_\_\_\_

**I do hereby certify that the information listed is true and complete to the best of my knowledge.**

Signature: \_\_\_\_\_

Date: \_\_\_\_\_